Optibinary

Sustainable wrapping for optimized customer experience

Nice to meet you!



Per Hallendorff
Founder & Solution Engineer

E. per.hallendorff@optibinary.com M. +46705744542



Mattias Stark
Sales & Marketing

M. +46707885188



Mathias Bransmo
Finance & Partnerships

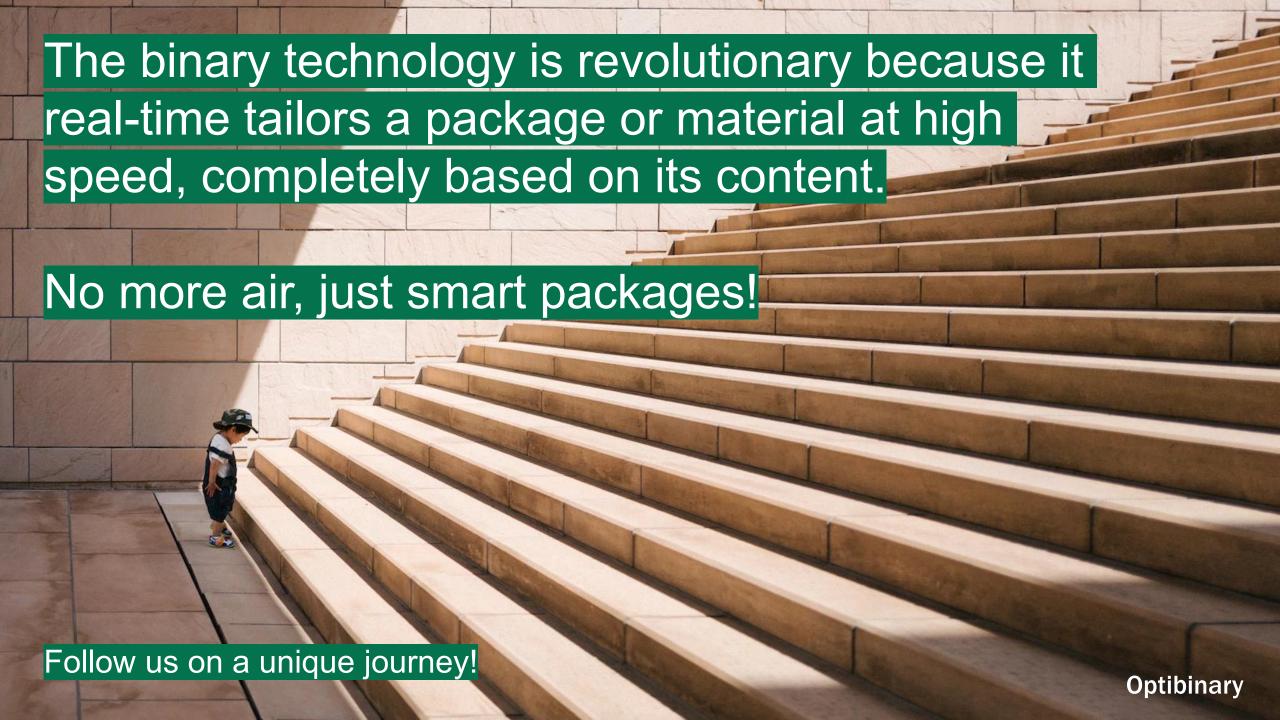
M. +46707885180

Do you recognize "unsmart" packages?





Chef's knife... from one of Sweden largest e-commerce brands



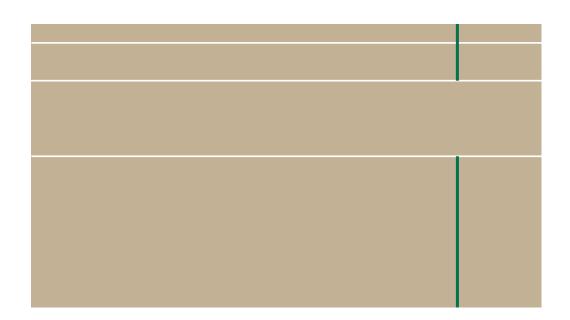




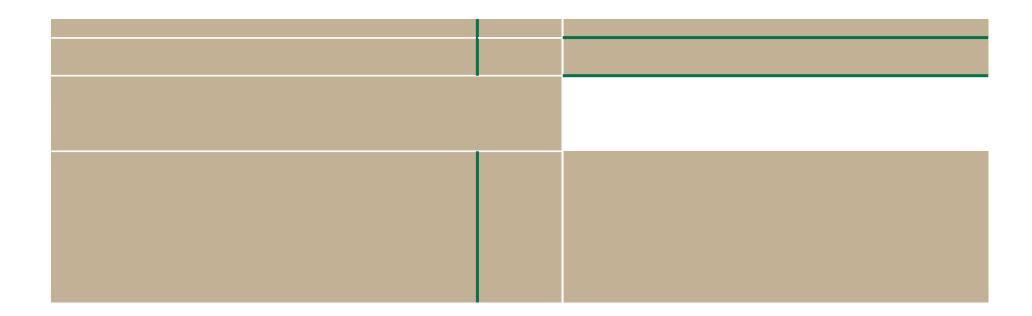


We start with a standard cardboard sheet, 1150x750

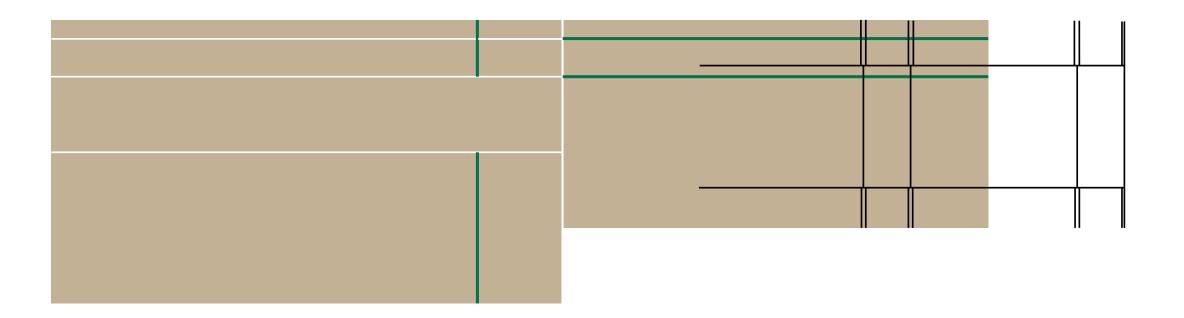






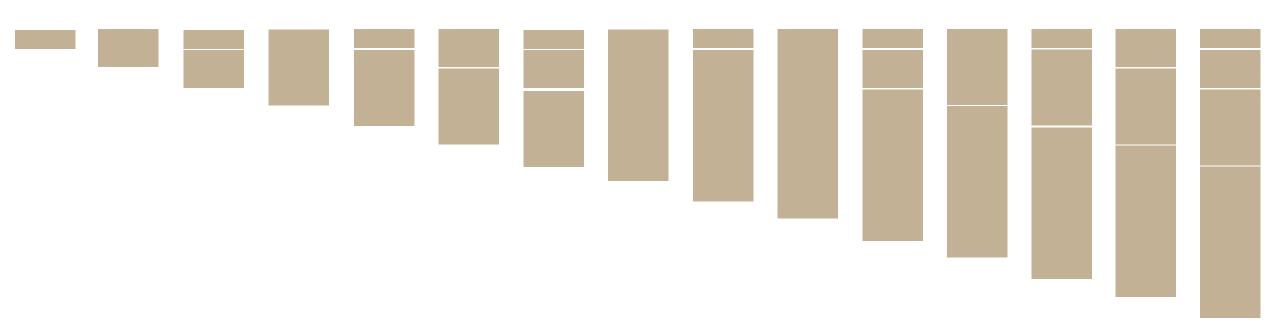






Our technology is intelligent, simple and flexible





Any size of a cardboard package can be produced with the patented binary technology, and **all** material is used.



Optibinary

Optibinary Packaging Solution

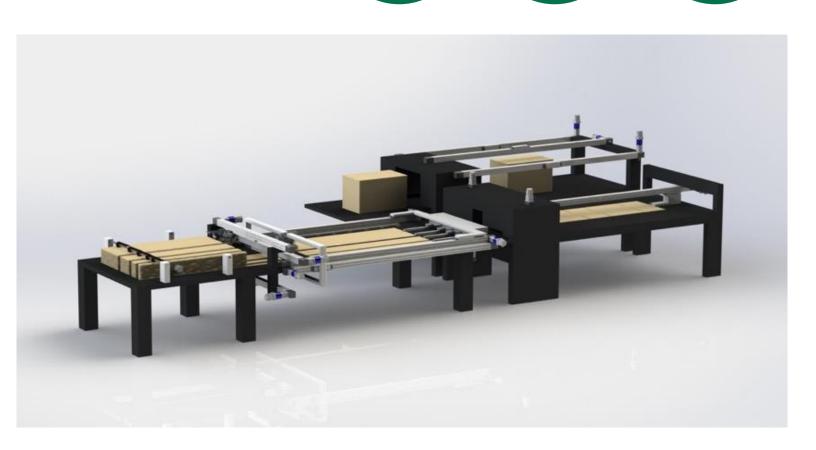
No more air





- Innovation joins instead of cuts
- 2. Patented technology
- 3. Growing market
- 4. Pilot customers
- 5. Verified durability and customer experience

Sustainability and economic benefits go hand in hand

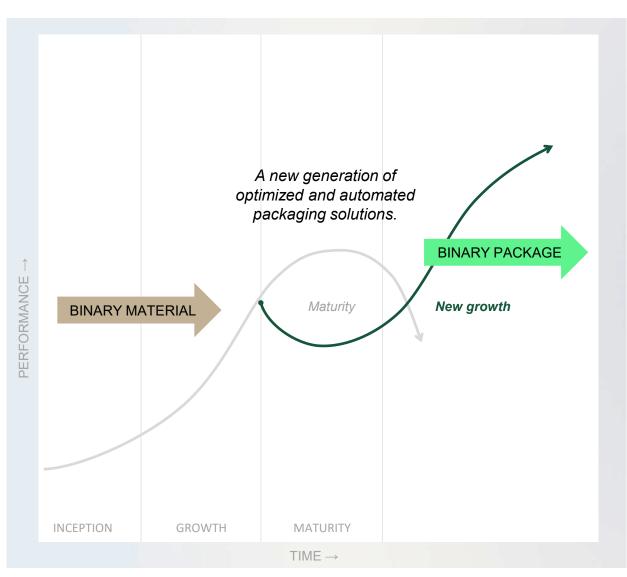


Go-to-market strategy: A low entrance

Material to other packaging solutions







Packaging solutions



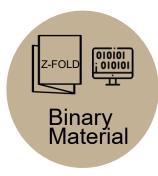


Market & Market share 2035 (EU & US)





| Target Market (TAM / SAM / SOM) | EU + US | SALES / Y | |
|--|-------------------------------|-----------------|---------------|
| Binary Package System Solution aprox 0,83 MEUR/system SAM: 2 200 systems/year. >700 packages/day. B2B & B2C | SOM 7% - 150 st systems | 125 MEUR | 90% Export |
| Service Sales (SaaS and Material) | 50% of total revenue | 125 MEUR | ARR |



| Binary Material Sales 1 EUR/m2 → 0,25 MEUR /customer. | 200 customers | 50 MEUR | ARR | |
|---|------------------|---------|-----|--|
| TAM: 10 B EUR/Y. SAM: B2B & B2C >700 packages/day. | | | | |

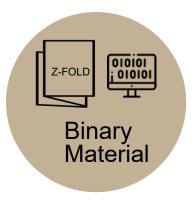
| TOTAL REVENUE 2035 | 300 MEUR | |
|--------------------|----------|--|
| Gross margin | >50% | |

Tested & approved in production











Global Manufacturing company (SE)

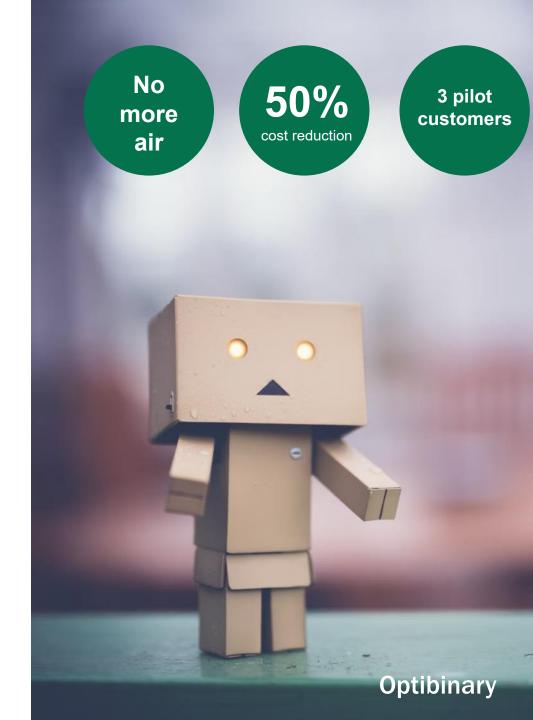


Market leading
Packaging
Machine company

Optibinary

Financial & funding

- From innovation to a company with the first reference customers in place.
- Build and deliver a pilot production of 3 system solutions
- Implement Solution-as-a-Service Business Model
- We want active investors with capital and contacts.
- Today; private business angels, Speed Capital, Almi Invest & Triangel Invest.
- Aprox 1,4 MEUR next investment round



Team

Entrepreneurs

- Per Hallendorff, Founder, Technology & Solution
- Mathas Bransmo, Partnerships & Finance (board)
- Mattias Stark, Sales & Go-To-Market (board)
- Christian Jönnevik, Technology & Development
- Christian Nordin, Programming & Construction

Owners

- Founder
- Private Investors, Industrialists in Småland (south of Sweden)
- Almi Invest, Speed Capital & Triangel Invest



Optimized wrapping for a sustainable customer experience

